

**Adjustment to the resolution proposed  
by the Executive Board and Supervisory Board for agenda item 2  
(resolution on the appropriation of the unappropriated surplus for fiscal year 2024)**

As announced in the invitation of this year's Annual General Meeting, an adjusted resolution proposal for agenda item 2 (resolution on the appropriation of the unappropriated surplus for fiscal year 2024) will be submitted to the Annual General Meeting, as the number of shares entitled to dividends has increased since the publication of the invitation due to the issue of new shares as a result of the exercise of conversion rights from the convertible bonds issued by the company.

The amended proposal for a resolution on agenda item 2 reads as follows:

The Executive Board and the Supervisory Board propose using the unappropriated surplus of Rheinmetall AG for fiscal year 2024 amounting to 380,000,000.00EUR as follows:

- Distribution of a dividend  
of EUR 8.10 per non-par share entitled to a dividend = 368,664,598.80 EUR
- Appropriation to other retained earnings = 11,335,401.20 EUR

Treasury shares are not entitled to dividends. Should the number of no-par-value shares entitled to dividends for the past financial year change by the Annual General Meeting, an appropriately amended resolution proposal will be submitted to the Annual General Meeting, which will provide for an unchanged dividend of 8.10 EUR per no-par-value share entitled to dividends and correspondingly adjusted amounts for the total dividend distribution and the profit carried forward will be proposed.

Düsseldorf, May 2025  
Rheinmetall Aktiengesellschaft

Executive Board

Supervisory Board