

Annual General Meeting of Rheinmetall Aktiengesellschaft on 14 May 2024

Overview with the information according to sec. 125 German Stock Corporation Act (*AktG*) in conjunction with Article 4 and Table 3 of the Annex of the Commission Implementing Regulation (EU) 2018/1212 (“EU-CIR”)

A. Content of the notification	
1. Unique identification of the event	Ordinary virtual Annual General Meeting of Rheinmetall Aktiengesellschaft (in the format pursuant to EU-CIR: 80995d0f9ae7ee11b53000505696f23c)
2. Type of notification	Invitation to the Annual General Meeting (in the format according to EU-CIR: NEWM)
B. Information on the issuer	
1. ISIN	DE0007030009
2. Name of issuer	Rheinmetall Aktiengesellschaft
C. Information on the Annual General Meeting	
1. Date of the Annual General Meeting	14/05/2024 (in the format according to EU-CIR: 20240514)
2. Time of the Annual General Meeting	10:00 a.m. (CEST) (in the format according to EU-CIR: 08:00 a.m. UTC – Coordinated Universal Time)
3. Type of Annual General Meeting	Ordinary General Meeting as a virtual General Meeting without the physical presence of shareholders or their proxies at the location of the General Meeting (with the exception of the proxies appointed by the company) (in the format according to EU-CIR: GMET)
4. Location of the Annual General Meeting	Virtual General Meeting (in the format according to EU-CIR: http://www.rheinmetall.com/agm) Within the meaning of the German Stock Corporation Act: Rheinmetall Aktiengesellschaft Rheinmetall Platz 1 40476 Düsseldorf, Germany Germany (A physical presence on site is not possible.)
5. Date of record (Record Date)	22/04/2024, 24:00 (CEST) (in the format according to EU-CIR: 20240422 10:00 p.m. UTC – Coordinated Universal Time)

6. Uniform Resource Locator (URL)	http://www.rheinmetall.com/agm
D. Participation in the Annual General Meeting	
1. Type of participation of the shareholder	<ul style="list-style-type: none"> • Exercising voting rights by absentee ballot • Granting powers of attorney and voting instructions to company proxies • Exercise of voting rights by authorised representatives • Connection to and participation in the virtual shareholders' meeting by means of electronic video and audio transmission via the shareholder portal <p>In the format according to EU-CIR: EV (According to ISO20022: MAIL, EVOT); PX (According to ISO20022: PRXY); VI (According to ISO20022: VIRT)</p>
2. Deadline set by the issuer for notification of participation	<p>Registration for the Annual General Meeting by: 07/05/2024, 24:00 (CEST); time of access decisive (in the format according to EU-CIR: 20240507; 10:00 p.m. UTC (Coordinated Universal Time))</p> <p>Exercise of voting rights requires timely registration. The relevant deadlines for exercising the voting rights are shown in D.3.</p>
3. Deadline for voting determined by the issuer	<ul style="list-style-type: none"> • in text form (by post or email) by 13/05/2024, 24:00 (CEST); time of access decisive (in the format according to EU-CIR: 20240513; 10:00 p.m. UTC (Coordinated Universal Time)) • electronically via the access-protected shareholder portal at www.rheinmetall.com/agm also beyond 13/05/2024, 24:00 hrs (CEST; in the format pursuant to EU-CIR: 20240513; 10:00 p.m. UTC (Coordinated Universal Time)) until the time determined by the chairman of the meeting in the context of the voting in the virtual General Meeting on 14/05/2024 (in the format pursuant to EU-CIR: 20240514) <p>It will be possible to join and participate in the virtual general meeting by means of electronic video and audio transmission from 09:30 a.m. (CEST) on 14 May 2024 (in the format pursuant to EU Regulation: 20240514; 07:30 a.m. UTC) until the end of the general meeting.</p>
E. Agenda – Agenda Item 1	
1. Unique agenda item identifier	1
2. Agenda Item Heading	Presentation of the adopted single-entity financial statements, the approved consolidated financial statements, the management report for the Company, which is combined with the Group management report; and the report of the Supervisory Board, all for fiscal year 2023
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	/
5. Alternative Voting Options	/
E. Agenda – Agenda Item 2	
1. Unique agenda item identifier	2

2. Agenda Item Heading	Adoption of a resolution on the appropriation of the unappropriated surplus for fiscal year 2023
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	Binding character (in the format according to EU-CIR: BV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 3	
1. Unique agenda item identifier	3
2. Agenda Item Heading	Adoption of a resolution to approve the actions of the Executive Board for fiscal year 2023
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	Binding character (in the format according to EU-CIR: BV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 4	
1. Unique agenda item identifier	4
2. Agenda Item Heading	Adoption of a resolution to approve the actions of the Supervisory Board for fiscal year 2023
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	Binding character (in the format according to EU-CIR: BV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 5	
1. Unique agenda item identifier	5
2. Agenda Item Heading	Adoption of a resolution to select the auditor for fiscal year 2024
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	Binding character (in the format according to EU-CIR: BV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 6.1	
1. Unique agenda item identifier	6.1
2. Agenda Item Heading	Election of Supervisory Board members by the shareholders – Ms Saori Dubourg
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm

4. Voting	Binding character (in the format according to EU-CIR: BV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 6.2	
1. Unique agenda item identifier	6.2
2. Agenda Item Heading	Election of Supervisory Board members by the shareholders – Mr Marc Tüngler
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	Binding character (in the format according to EU-CIR: BV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 7	
1. Unique agenda item identifier	7
2. Agenda Item Heading	Adoption of a resolution to approve the Compensation Report for fiscal year 2023, prepared and audited in accordance with Section 162 of the German Stock Corporation Act (Aktengesetz - AktG)
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	Recommended character (in the format according to EU-CIR: AV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 8	
1. Unique agenda item identifier	8
2. Agenda Item Heading	Adoption of a resolution on the approval of the remuneration system for the Executive Board members pursuant to Section 120a AktG
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	Binding character (in the format according to EU-CIR: BV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 9	
1. Unique agenda item identifier	9
2. Agenda Item Heading	Adoption of a resolution on the adjustment of the compensation of the Supervisory Board and the corresponding amendment to the Articles of Association

3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	Binding character (in the format according to EU-CIR: BV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 10	
1. Unique agenda item identifier	10
2. Agenda Item Heading	Adoption of a resolution on the authorisation to acquire and use treasury shares to the potential exclusion of pre-emptive rights and rights to sell
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	Binding character (in the format according to EU-CIR: BV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 11	
1. Unique agenda item identifier	11
2. Agenda Item Heading	Adoption of a resolution on the creation of 2024 Authorised Capital to the potential exclusion of pre-emptive rights (amendment of the Articles of Association) while cancelling the 2021 Authorised Capital
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	Binding character (in the format according to EU-CIR: BV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 12	
1. Unique agenda item identifier	12
2. Agenda Item Heading	Adoption of a resolution on an authorisation to issue warrant bonds and/or convertible bonds, profit-participation rights and/or income bonds with possible exclusion of pre-emptive rights and creation of 2024 Contingent Capital (amendment to the Articles of Association)
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	Binding character (in the format according to EU-CIR: BV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 13	

1. Unique agenda item identifier	13
2. Agenda Item Heading	Adoption of a resolution on the approval to conclude a control and profit transfer agreement
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	Binding character (in the format according to EU-CIR: BV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 14.1	
1. Unique agenda item identifier	14.1
2. Agenda Item Heading	Adoption of a resolution on the amendment to the Articles of Association - Section 11 of the Articles of Association
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	Binding character (in the format according to EU-CIR: BV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 14.2	
1. Unique agenda item identifier	14.2
2. Agenda Item Heading	Adoption of a resolution on the amendment to the Articles of Association - Section 18 (1) of the Articles of Association
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/agm
4. Voting	Binding character (in the format according to EU-CIR: BV)
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
F. Specifying the deadlines for exercising other shareholder rights	
F. Shareholders' Rights – Amendment of the Agenda according to sec. 122 para. 2 AktG	
1. Subject of the deadline	Submission of the request for supplementation of the agenda
2. Applicable Issuer Period	13/04/2024, 24:00 (CEST) (time of receipt decisive) (in the format according to EU-CIR: 20240413 10:00 p.m. UTC – Coordinated Universal Time)
F. Shareholder Right – Countermotions according to sec. 126 para. 1 AktG	
1. Subject of the deadline	Submission of countermotions to certain items on the agenda
2. Applicable Issuer Period	29/04/2024, 24.00 (CEST) (time of receipt decisive) (in the format according to EU-CIR: 20240429 10:00 p.m. UTC – Coordinated Universal Time)

F. Shareholders' Rights – Nominations according to sec. 127 AktG	
1. Subject of the deadline	Submission of nominations for the election of Supervisory Board members or auditors
2. Applicable Issuer Period	29/04/2024, 24:00 (CEST) (time of receipt decisive) (in the format according to EU-CIR: 20240429 10:00 p.m. UTC – Coordinated Universal Time)
F. Shareholders' Rights – Possibility to submit statements according to sec. 130a para. 1 to 4 AktG	
1. Subject of the deadline	Electronic submission of statements
2. Applicable Issuer Period	08/05/2024, 24:00 (CEST) (in the format according to EU-CIR: 20240508; 10:00 p.m. UTC – Coordinated Universal Time)
F. Shareholder Right – Objection to the record according to sec. 118a para. 1 sentence 2 no. 8, 245 AktG	
1. Subject of the deadline	Statement of objections to resolutions of the Annual General Meeting
2. Applicable Issuer Period	On 14/05/2024 from the start of the virtual general meeting until the closing of the meeting by the chairman of the meeting (in the format according to EU-CIR: 20240514)
F. Shareholder Right – Right to speak according to sec. 118a para. 1 sentence 2 no. 7, 130a para. 5 and 6 AktG	
1. Subject of the deadline	Right to speak at the general meeting by way of video communication via the shareholder portal
2. Applicable Issuer Period	On 14/05/2024 during the virtual general meeting in accordance with the instructions of the chairman of the meeting. (in the format according to EU-CIR: 20240514)
F. Shareholder Right – Right to information according to sec. 131 para. 1 AktG	
1. Subject of the deadline	Right to information at the general meeting by way of video communication via the shareholder portal
2. Applicable Issuer Period	On 14/05/2024 during the virtual general meeting in accordance with the instructions of the chairman of the meeting. (in the format according to EU-DVO: 20240514)
F. Shareholder Right – Request to issue a confirmation on the vote count according to sec. 129 para. 5 AktG	
1. Subject of the deadline	Positioning of the request for issuance of a confirmation on the vote count via the shareholder portal
2. Applicable Issuer Period	14.06.2024, 24:00 (CEST) (in format according to EU-DVO: 20240614; 10:00 p.m. UTC (Coordinated Universal Time))