

**Notice to holders of the
Rheinmetall AG €500 million Convertible Bonds Due 2028
(ISIN: DE000A30V8S3) (the "Bonds")**

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the Terms and Conditions of the Bonds

Pursuant to the Terms and Conditions of the Bonds, notice is hereby given to Bondholders that, as a result of the Extraordinary Dividend of € 5.70 per Ordinary Share payable to shareholders of record on 16 May 2024 (record date), in accordance with §10(e)(ii), the Calculation Agent has determined that, effective 15 May 2024:

- the Conversion Price has been adjusted from €309.6618 to €309.3644, and
- the Reference Dividends have been adjusted as follows in respect of the Financial Years:
 - 2023: from €5.1960 to €5.1910
 - 2024: from €6.5949 to €6.5886
 - 2025: from €6.5949 to €6.5886
 - 2026: from €6.5949 to €6.5886
 - 2027: from €6.5949 to €6.5886

Düsseldorf, 15 May 2024

**Rheinmetall Aktiengesellschaft
The Executive Board**

Important Notice:

This announcement constitutes neither an offer to sell nor an invitation to buy securities.

Rheinmetall AG

Rheinmetall Platz 1 · 40476 Düsseldorf · Telefon +49 211 473-01 · Fax +49 211 473-4746 · Sitz der Gesellschaft: Düsseldorf · Amtsgericht Düsseldorf, HRB 39401
Vorsitzender des Aufsichtsrats: Ulrich Grillo · Vorstand: Armin Papperger (Vors.), Dagmar Steinert, Peter Sebastian Krause
www.rheinmetall.com