

**Resolution of the Executive Board  
on the appropriation of the unappropriated surplus  
for fiscal 2017**

Following the publication of the invitation to the Annual General Meeting, the Company now holds 589,985 treasury shares after the yearly allotment of shares to the Executive Board and certain senior employees as part of their variable remuneration. As announced in the invitation to the Annual General Meeting, a revised proposition regard the resolution on the appropriation of the unappropriated surplus is submitted to the Annual General Meeting, because the number of shares entitled to a dividend has changed accordingly.

This now reads:

The Executive Board and Supervisory Board propose to use the unappropriated surplus of Rheinmetall AG for fiscal 2017 amounting to € 73,743,388.37 as follows:

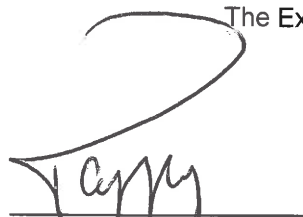
- Distribution of a dividend  
of € 1.70 per non-par share entitled to a dividend = € 73,047,070.50
- Appropriation to other retained earnings = € 696,317.87

Treasury shares are not entitled to dividends.

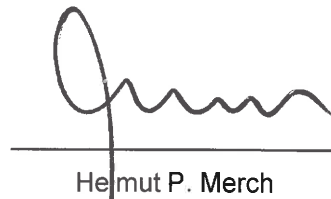
Düsseldorf, 7 May 2018

Rheinmetall AG

The Executive Board



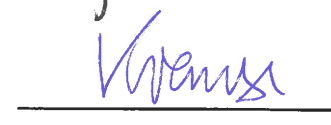
Armin Parperger



Helmut P. Merch



Horst Binnig



Peter Sebastian Krause