

**Resolution of the Executive Board
on the appropriation of the unappropriated surplus
for fiscal 2018**

Following the publication of the invitation to the Annual General Meeting of 475,449 treasury shares, the Company now holds 475,766 treasury shares after a retransfer of shares allotted as part of the yearly allotment of shares to the Executive Board and certain senior employees as part of their variable remuneration. As announced in the invitation to the Annual General Meeting, a revised proposition regard the resolution on the appropriation of the unappropriated surplus is submitted to the Annual General Meeting, because the number of shares entitled to a dividend has changed accordingly.

This now reads:

The Executive Board and Supervisory Board propose to use the unappropriated surplus of Rheinmetall AG for fiscal 2018 amounting to € 91,000,000.00 as follows:

- Distribution of a dividend
of € 2.10 per non-par share entitled to a dividend = € 90,474,476.40

- Appropriation to other retained earnings = € 525,523.60

Treasury shares are not entitled to dividends.


Düsseldorf, 27 May 2019

Rheinmetall AG

The Executive Board



Armin Papperger



Helmut P. Merch



Horst Binnig



Peter Sebastian Krause