

Annual General Meeting of Rheinmetall Aktiengesellschaft on 10 May 2022

Information pursuant to sec. 125 German Stock Corporation Act (AktG) in conjunction with Article 4 and Table 3 of the Annex of the Commission Implementing Regulation (EU) 2018/1212 ("EU-CIR")

A. Content of the notification	
1. Unique identification of the event	Ordinary virtual Annual General Meeting of Rheinmetall Aktiengesellschaft (in the format pursuant to EU-CIR: 1ed16a685195ec11812c005056888925)
2. Type of notification	Invitation to the Annual General Meeting (in the format according to EU-CIR: NEWM)
B. Information on the issuer	
1. ISIN	DE0007030009
2. Name of issuer	Rheinmetall Aktiengesellschaft
C. Information on the Annual General Meeting	
1. Date of the Annual General Meeting	10/05/2022 (in the format according to EU-CIR: 20220510)
2. Time of the Annual General Meeting	10:00 a.m. (CEST) (in the format according to EU-CIR: 08:00 a.m. UTC – Coordinated Universal Time)
3. Type of Annual General Meeting	Ordinary General Meeting (in the format according to EU-CIR: GMET)
4. Location of the Annual General Meeting	Virtual General Meeting (in the format according to EU-CIR: http://www.rheinmetall.com/hauptversammlung) Within the meaning of the German Stock Corporation Act: Rheinmetall Aktiengesellschaft Rheinmetall Platz 1 40476 Düsseldorf, Germany Germany (A physical presence on site is not possible.)
5. Date of record (Record Date)	19/04/2022, 00:00 a.m. (CEST) NOTE: Record Date under German stock corporation law is the beginning of 19 April 2022, 00:00 a.m. (CEST). However, for the banking processing, it is cut off on 18 April 2022, 24:00 (CEST).

	(in the format according to EU-CIR: 20220418 10:00 p.m. UTC – Coordinated Universal Time)
6. Uniform Resource Locator (URL)	http://www.rheinmetall.com/hauptversammlung
D. Participation in the Annual General Meeting	
1. Type of participation of the shareholder	<ul style="list-style-type: none"> • Exercising voting rights by absentee ballot • Granting powers of attorney and voting instructions to company proxies • Exercise of voting rights by authorised representatives <p>Follow the virtual general meeting by means of electronic image and sound transmission via the shareholder portal</p> <p>In the format according to EU-CIR: EV (According to ISO20022: MAIL, EVOT); PX (According to ISO20022: PRXY)</p>
2. Deadline set by the issuer for notification of participation	Registration for the Annual General Meeting by: 03/05/2022, 24:00 (CEST); time of access decisive (in the format according to EU-CIR: 20220503; 10:00 p.m. UTC (Coordinated Universal Time) Exercise of voting rights requires timely registration. The relevant deadlines are shown in D.3.
3. Deadline for voting determined by the issuer	<ul style="list-style-type: none"> • written/in text form (by post or email) by 09/05/2022, 24:00 (CEST); time of access decisive (in the format according to EU-CIR: 20220509; 10:00 p.m. UTC (Coordinated Universal Time) • electronically via the access-protected shareholder portal at www.rheinmetall.com/hauptversammlung • After timely registration according to D.2 also beyond 09/05/2022, 24:00 (CEST; in the format according to EU-CIR: 20220509; 10:00 p.m. UTC); until the start of the vote at the virtual general meeting on 10/05/2022 (in the format according to EU-CIR: 20220510).
E. Agenda – Agenda Item 1	
1. Unique agenda item identifier	1
2. Agenda Item Heading	Presentation of the adopted single-entity financial statements, the approved consolidated financial statements, the management report for the Company, which is combined with the Group management report; and the Report of the Supervisory Board, all for fiscal year 2021
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/hauptversammlung
4. Voting	/
5. Alternative Voting Options	/
E. Agenda – Agenda Item 2	
1. Unique agenda item identifier	2
2. Agenda Item Heading	Adoption of a resolution on the appropriation of the unappropriated surplus for fiscal year 2021
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/hauptversammlung
4. Voting	Binding character

5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 3	
1. Unique agenda item identifier	3
2. Agenda Item Heading	Adoption of a resolution to approve the actions of the Executive Board for fiscal year 2021
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/hauptversammlung
4. Voting	Binding character
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 4	
1. Unique agenda item identifier	4
2. Agenda Item Heading	Adoption of a resolution to approve the actions of the Supervisory Board for fiscal year 2021
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/hauptversammlung
4. Voting	Binding character
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 5	
1. Unique agenda item identifier	5
2. Agenda Item Heading	Adoption of a resolution to select the auditor for fiscal year 2022
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/hauptversammlung
4. Voting	Binding character
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 6	
1. Unique agenda item identifier	6
2. Agenda Item Heading	Adoption of a resolution to approve the Compensation Report for fiscal year 2021, prepared and audited in accordance with Section 162 of the German Stock Corporation Act (AktG)
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/hauptversammlung
4. Voting	Binding character
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 7.1	
1. Unique agenda item identifier	7.1
2. Agenda Item Heading	7. Election of Supervisory Board members by the shareholders

	7.1 Ms Eva Louise Helen Öfverström
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/hauptversammlung
4. Voting	Binding character
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 7.2	
1. Unique agenda item identifier	7.2
2. Agenda Item Heading	7. Election of Supervisory Board members by the shareholders 7.2 Prof. Dr Susanne Hannemann
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/hauptversammlung
4. Voting	Binding character
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 7.3	
1. Unique agenda item identifier	7.3
2. Agenda Item Heading	7. Election of Supervisory Board members by the shareholders 7.3 Prof. em. Dr Andreas Georgi
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/hauptversammlung
4. Voting	Binding character
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 7.4	
1. Unique agenda item identifier	7.4
2. Agenda Item Heading	7. Election of Supervisory Board members by the shareholders 7.4 Dr.-Ing. Dr. Ing. E. h. Klaus Draeger
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/hauptversammlung
4. Voting	Binding character
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
E. Agenda – Agenda Item 8	
1. Unique agenda item identifier	8
2. Agenda Item Heading	Adoption of a resolution to approve the conclusion of four amendment and termination agreements with respect to existing inter-company agreements
3. Uniform Resource Locator (URL) of the documents	http://www.rheinmetall.com/hauptversammlung

4. Voting	Binding character
5. Alternative Voting Options	Endorsement, rejection, abstention (in the format according to EU-CIR: VF/VA/AB)
F. Specifying the deadlines for exercising other shareholder rights	
F. Shareholders' Rights – Amendment of the Agenda	
1. Subject of the deadline	Submission of the request for supplementation of the agenda
2. Applicable Issuer Period	09/04/2022, 24:00 (CEST) (time of receipt decisive) (in the format according to EU-CIR: 20220409 10:00 p.m. UTC – Coordinated Universal Time)
F. Shareholder Right – Countermotions	
1. Subject of the deadline	Submission of countermotions to certain items on the agenda
2. Applicable Issuer Period	25/04/2022, 24.00 (CEST) (time of receipt decisive) (in the format according to EU-CIR: 20220425 10:00 p.m. UTC – Coordinated Universal Time)
F. Shareholders' Rights – Nominations	
1. Subject of the deadline	Submission of nominations for the election of Supervisory Board members or auditors
2. Applicable Issuer Period	25/04/2022, 24:00 (CEST) (time of receipt decisive) (in the format according to EU-CIR: 20220425 10:00 p.m. UTC – Coordinated Universal Time)
F. Shareholders' Right – Right to Question	
1. Subject of the deadline	Electronic submission of questions
2. Applicable Issuer Period	08/05/2022, 24:00 (CEST) (in the format according to EU-CIR: 20220508; 10:00 p.m. UTC – Coordinated Universal Time)
F. Shareholders' Rights – Possibility to submit opinions and video messages	
1. Subject of the deadline	Electronic submission of statements and video messages
2. Applicable Issuer Period	05/05/2022, 24:00 (CEST) (in the format according to EU-CIR: 20220505; 10:00 p.m. UTC – Coordinated Universal Time)
F. Shareholder Right – Objection	
1. Subject of the deadline	Statement of objections to resolutions of the Annual General Meeting
2. Applicable Issuer Period	On 10/05/2022 from the start of the virtual general meeting until the closing of the meeting by the chairman of the meeting (in the format according to EU-CIR: 20220510)